

Housing trajectories for the Options

1. Introduction

- 1.1. This appendix provides information on the housing land supply scenarios for the options outlined in the report. These options are:
- Option A - Allow the emerging Local Plan to continue through its examination.
 - Option B - Withdraw the Local Plan from examination. The Council will make changes to the plan, then conduct a further Regulation 19 consultation and resubmit.
 - Option C - Withdraw the Local Plan from examination. The Council will then prepare a new Local Plan.
- 1.2. These options will have variable impacts on South Oxfordshire's housing land supply position. It is only possible to provide more detailed projections on Option A as the housing requirement and supply in this option is more predictable. In Options B and C there are a number of variables to be considered in relation to both what the housing requirement would be for the district, and what sites would make up the housing supply.

2. Option A

- 2.1. This scenario provides the projected housing trajectory and housing land supply scenario under Option A to progress the examination of the South Oxfordshire Local Plan 2034.
- 2.2. This scenario uses the housing requirement proposed in the Local Plan 2034 for South Oxfordshire of 775 homes per annum. It also takes account of unmet housing need from Oxford City of 4,950 homes. A stepped trajectory has been implemented, as supported by national guidance, to allow time to transition to a higher housing requirement and give sufficient lead in time for the strategic sites to commence.
- 2.3. Table 1 provides the expected housing trajectory, with housing completions provided up to and including 2018/19 and projected completions beyond this. The table also provides the stepped housing requirement and projected housing land supply position annually.
- 2.4. This Option includes all HIF and Growth Deal sites included within the expected supply.

Table 1: Stepped housing requirement, Option A

Year	Actual / Projected Housing delivery	Housing requirement	Projected 5YHLS position
2011/12	508	775	N/A
2012/13	475	775	N/A
2013/14	484	775	N/A
2014/15	600	775	N/A
2015/16	608	775	N/A
2016/17	722	775	N/A
2017/18	936	775	N/A
2018/19	1361	900	N/A
2019/20	1469	900	5.91
2020/21	1391	900	6.61
2021/22	1535	900	6.55
2022/23	1197	900	5.73
2023/24	1077	900	5.43
2024/25	1438	900	5.69
2025/26	1237	900	5.63
2026/27	1177	1260	5.62
2027/28	1314	1270	5.95
2028/29	1839	1270	6.01
2029/30	1824	1270	5.66
2030/31	1691	1270	N/A
2031/32	1641	1270	N/A
2032/33	1398	1270	N/A
2033/34	1356	1270	N/A

2.5. Figure 1 provides the housing trajectory measured against the stepped housing requirement, whilst figure 2 provides a graph of the projected housing land supply position.

Figure 1: Housing trajectory, Option A

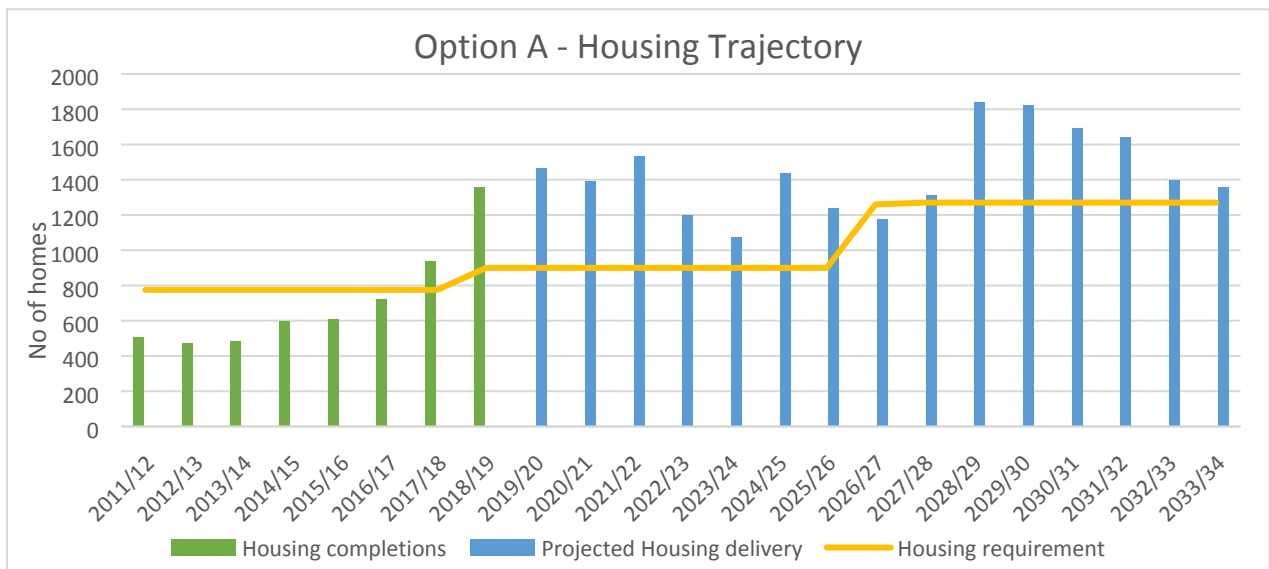
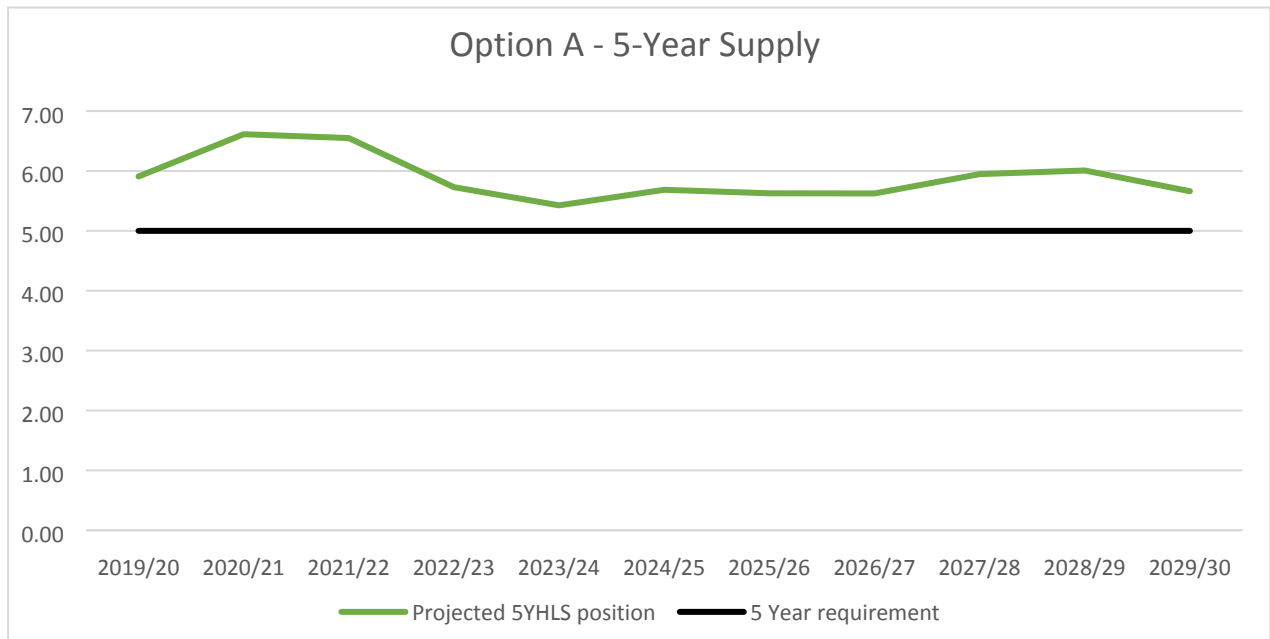


Figure 2: Housing land supply projection, Option A



3. Options B and C

- 3.1. If the Council were to choose option B or C, so to withdraw the emerging Plan from examination, then the housing land supply would continue to be calculated using the same method that it currently is. That is by using the standard method to calculate the minimum local housing need for South Oxfordshire, in accordance with national guidance. Currently this produces a local housing need of 632 homes per annum. No unmet need from the housing market area has been added to the district’s housing need in this scenario.
- 3.2. In this scenario all proposed housing allocations in the emerging Local Plan have been removed from the housing supply. These scenarios also lead to a significant risk to the Housing Infrastructure Fund and Oxfordshire Growth Deal schemes. Therefore, sites where deliverability is likely to be affected by the loss of an infrastructure project that is supported by either the HIF or GD schemes have been removed from the housing supply.
- 3.3. In this scenario housing land supply would drop below the 5-year threshold in **2023/24**. However, by this time it would be anticipated that a new plan will have been adopted and newly allocated housing sites may contribute to the supply.